

Tuesday, March 29, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa masih relatif stabil dengan adanya sikap wait-and-see pelaku pasar sebelum data lapangan kerja dari AS pada akhir minggu ini. Sementara itu, pasar juga sedang menunggu adanya pidato dari kepala Federal Reserve, Janet Yellen, untuk mencermati apakah dia masih memberikan sinyal dovish.
- **Indonesia:** Deputi Gubernur Bank Indonesia, Hendra, yang seperti dikutip oleh Bloomberg mengatakan bahwa hedging FX oleh perusahaan Indonesia meningkat 13% dalam tahun 2015, mencapai USD 41,6bn. Hal ini dibantu oleh adanya peningkatan hedging oleh BUMN yang melonjak sebesar 237%yoy.

Analisa Sekilas

- **FX:** JPY menguat setelah melemah dalam satu minggu terakhir, setelah adanya penglemahan USD terhadap mata uang major lainnya.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13343	EUR-USD	1,1196	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14899,96	GBP-USD	1,4254	DJIA	17535,39	19,66
GBP-IDR	18905,74	USD-JPY	113,45	Nasdaq	4766,79	-6,72
JPY-IDR	117,60	AUD-USD	0,7545	Nikkei 225	17134,37	131,62
AUD-IDR	10059,00	NZD-USD	0,6723	STI	2830,29	-17,10
CAD-IDR	10089,74	USD-CAD	1,3187	KLCI	1702,41	-1,38
SGD-IDR	9754,01	USD-CHF	0,9738	JCI	4773,63	-53,46
MYR-IDR	3322,96	USD-NOK	8,4348	Baltic Dry	406,00	0,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,91			
1 Minggu	5,53	2Y	7,47			
1 Bulan	6,06	5Y	7,50			
3 Bulan	6,74	10Y	7,84			
6 Bulan	7,49	15Y	8,30			
12 Bulan	7,86	20Y	8,27			

For reference only. Source: Bloomberg, OCBC Bank

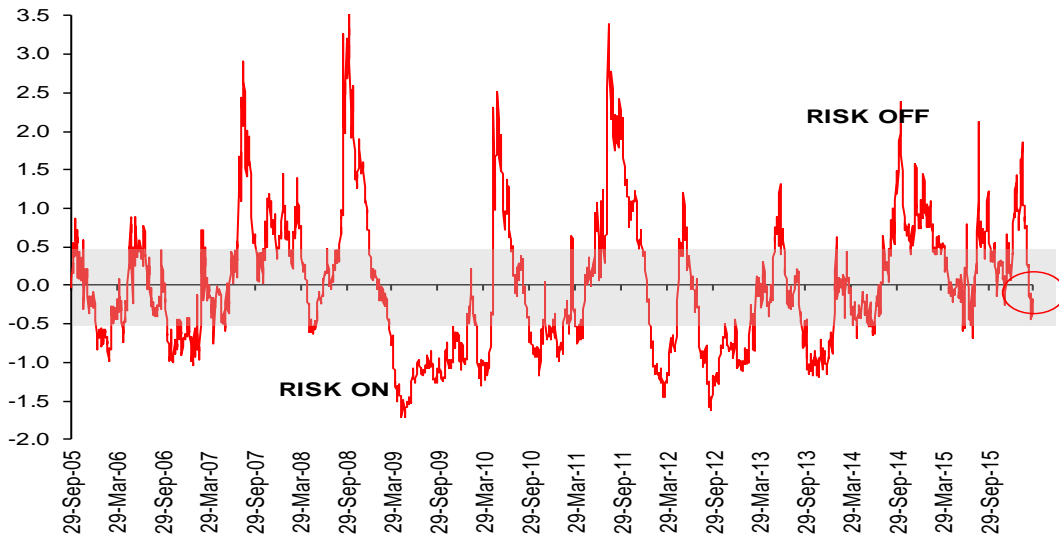
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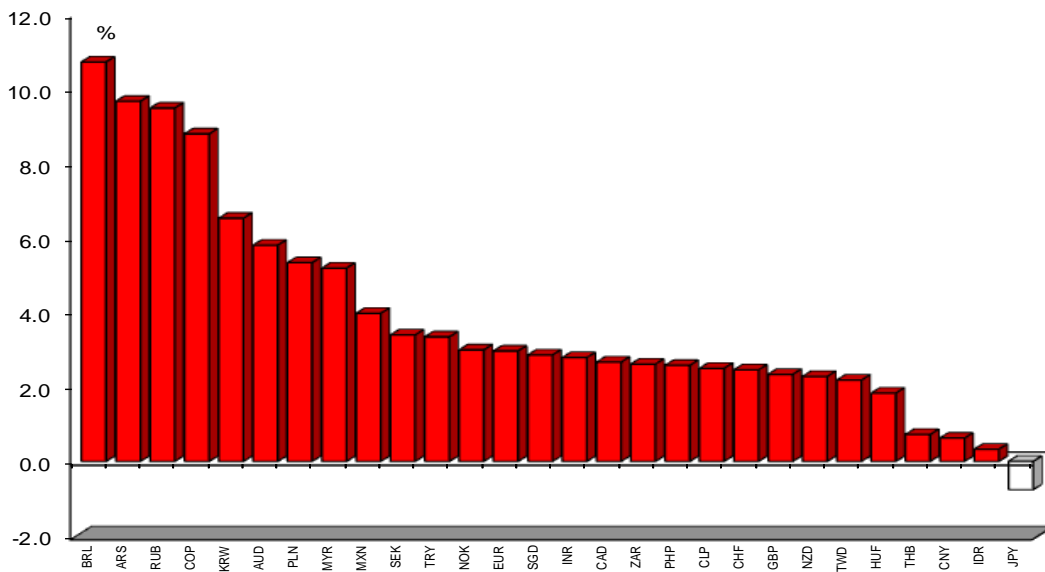
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised
03/28/2016 20:30	US Personal Income	Feb 0.10%	0.20%	0.50%	--
03/28/2016 20:30	US Personal Spending	Feb 0.10%	0.10%	0.50%	0.10%
03/28/2016 20:30	US PCE Core MoM	Feb 0.20%	0.10%	0.30%	--
03/28/2016 22:00	US Pending Home Sales MoM	Feb 1.20%	3.50%	-2.50%	-3.00%
03/28/2016 22:30	US Dallas Fed Manf. Activity	Mar -25.8	-13.6	-31.8	--
03/29/2016 07:30	JN Jobless Rate	Feb 3.20%	3.30%	3.20%	--
03/29/2016 07:30	JN Job-To-Applicant Ratio	Feb 1.29	1.28	1.28	--
03/29/2016 07:50	JN Retail Trade YoY	Feb 1.60%	--	-0.10%	-0.20%
03/29/2016 07:50	JN Retail Sales MoM	Feb -0.90%	--	-1.10%	-0.40%
03/29/2016 13:00	JN Small Business Confidence	Mar 49	--	47.9	--
03/29/2016 16:00	EC M3 Money Supply YoY	Feb 5.00%	--	5.00%	--
03/29/2016 16:00	IT Consumer Confidence Index	Mar 114	--	114.5	--
03/29/2016 16:00	IT Business Confidence	Mar 102.4	--	102	--
03/29/2016 16:30	HK Exports YoY	Feb -5.10%	--	-3.80%	--
03/29/2016 16:30	HK Imports YoY	Feb -7.00%	--	-9.00%	--
03/29/2016 16:30	HK Trade Balance	Feb -29.2b	--	-17.5b	--
03/29/2016 20:30	CA Industrial Product Price MoM	Feb -0.20%	--	0.50%	--
03/29/2016 20:30	CA Raw Materials Price Index MoM	Feb -0.90%	--	-0.40%	--
03/29/2016 22:00	US Consumer Confidence Index	Mar 94	--	92.2	--
03/29/2016	MU Unemployment Rate	Feb --	--	1.90%	--
03/28/2016 20:30	US Personal Income	Feb 0.10%	--	0.50%	--
03/28/2016 20:30	US Personal Spending	Feb 0.10%	--	0.50%	--
03/28/2016 20:30	US PCE Core MoM	Feb 0.20%	--	0.30%	--
03/28/2016 22:00	US Pending Home Sales MoM	Feb 1.10%	--	-2.50%	--
03/28/2016 22:30	US Dallas Fed Manf. Activity	Mar -26	--	-31.8	--

Source: Bloomberg

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